

[[DATE]]

VIA FACSIMILE:

Re: Intent to Purchase

To Whom It May Concern:

I _____ Parent company of _____, located at _____ is issuing this letter of Intent to Purchase a _____ of Non-Performing Real Estate note with a principal balance in the amount of \$ _____ UPB as of the date of this writing. I know the following to be true about this asset.

Our offer on the \$ _____ UPB is \$ _____ (no fade) which is equal to _____% of the UPB. Our pricing is subject to file review and appraisal.

This Product will be purchased under _____

Please ship files or copies of files to: _____

Sincerely,
