

ATTORNEY LETTERHEAD

DATE

Recipient  
Recipient Address  
Recipient City, State, Zip

Re: Asset Purchase

Gentlemen:

I represent several clients specializing in the purchase of both performing and non-performing assets whether it be mortgages or REO.

Due to recent market conditions in the financial industry and credit-market upheaval, we feel there are mutually beneficial opportunities available for us to assist banks such as yours in the purchase and disposition of these assets.

My client is a principal buying for his own portfolio and has the ability to close quickly. He would welcome the opportunity to review any size tapes that you may have available. Please e-mail a spread to \_\_\_\_\_ for a prompt response. You may also reach me at xxx-xxxx should you have any questions.

Sincerely,

ATTORNEY'S NAME  
ATTORNEY'S FIRM